

FSC GCC Fixed Income Report

12/03/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.89	4.875	98.85	99.31	5.68	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.99	5.375	99.46	100.01	5.37	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.99	6.500	99.71	100.52	6.46	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.26	4.750	98.15	98.66	5.39	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.85	5.625	100.45	101.01	5.33	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.85	6.750	101.65	102.44	6.55	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.87	6.250	103.03	103.67	5.60	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.87	7.000	104.79	105.56	6.56	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.63	6.750	103.87	104.43	5.39	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.63	7.375	110.53	111.18	5.71	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.26	4.875	98.13	98.86	5.09	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.64	5.932	100.35	100.96	5.31	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.01	4.750	97.89	98.09	5.77	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.15	3.958	97.43	97.49	6.26	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.66	5.200	98.93	99.18	5.45	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.18	5.196	98.34	98.62	5.68	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.15	5.125	97.95	98.34	5.58	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.90	5.800	99.91	100.29	5.75	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.12	6.625	103.09	103.47	5.66	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.93	100.68	10.17	04/06/2026	7.28	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.09	3.125	92.12	92.54	4.54	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.14	3.125	96.46	96.87	4.68	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.22	1.625	88.60	89.02	4.51	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.51	3.000	68.00	68.73	5.14	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.51	1.875	83.06	83.52	4.49	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.58	4.125	84.48	85.21	5.22	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.58	3.125	95.01	95.47	4.51	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.55	3.125	70.56	71.40	5.15	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.09	3.875	80.37	81.07	5.21	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.97	1.700	83.05	83.49	4.49	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.38	4.000	64.64	65.63	6.83	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.99	3.625	83.79	84.72	5.83	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.55	5.625	94.08	94.90	6.49	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.87	6.250	82.79	83.77	7.69	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.88	1.000	100.85	101.56	6.10	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.87	5.250	88.64	89.48	6.85	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.87	4.250	93.03	93.81	6.07	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.51	5.450	91.32	92.19	6.67	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.18	5.625	90.01	90.78	6.90	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.26	9.750	128.25	129.14	4.37	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.86	6.400	113.70	114.54	5.05	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.52	6.750	100.66	101.49	6.42	B+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.52	6.000	82.60	83.48	7.50	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.85	5.250	94.06	94.76	5.64	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.10	4.000	98.47	98.81	5.13	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.10	4.500	97.85	98.33	4.82	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.10	4.375	97.85	98.31	4.75	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.61	3.250	90.69	91.22	4.82	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.61	2.900	96.42	96.83	4.98	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.97	0.625	84.44	85.30	3.39	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.98	3.625	95.77	96.21	4.68	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.07	7.363	101.71	102.55	6.61	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.07	7.163	100.04	100.09	5.78	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.33	7.258	100.60	101.21	6.28	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.68	6.794	99.94	100.76	6.53	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.26	7.905	101.75	102.32	5.97	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/09/2019	18/09/2024	0.02	7.085	100.00	100.00	6.99	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/01/2014	20/01/2026	1.04	6.000	101.24	101.91	6.28	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.27	6.815	100.12	100.23	5.90	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.62	6.757	99.94	100.56	5.79	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.12	7.108	100.03	100.11	6.78	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	(0.04)	-	100.00	100.00	#N/A N/A	NR	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.46	7.305	100.77	101.90	5.92	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.19	7.187	100.12	100.23	5.95	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.21	7.199	100.13	100.25	5.96	A-	AT MATURITY	USD
MIDCAP GMTN RSC Ltd	01/11/2011	01/11/2041	17.64	6.875	117.98	117.92	5.30	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.32	6.991	100.17	100.23	5.78	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.63	6.500	112.38	113.15	5.08	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.63	6.500	112.52	113.29	5.06	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.70	6.500	103.62	104.46	5.84	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.31	6.850	108.71	109.61	5.80	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 PSC	05/04/2018	05/10/2025	1.57	6.875	101.17	101.86	5.61	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.66	7.625	100.38	100.51	6.78	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.66	6.375	107.70	108.38	6.27	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/09/2022	15/09/2025	4.09	6.846	99.91	100.24	6.63	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.68	6.250	99.71	100.22	5.90	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.60	6.250	101.88	102.54	5.78	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.62	7.500	102.33	102.58	6.68	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.88	7.500	99.40	99.60	7.96	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	3.97	6.831	98.27	98.92	7.11	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.39	6.860	98.60	99.37	7.03	-	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.97	6.645	99.73	100.39	6.23	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.48	6.870	97.99	98.66	7.19	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.91	6.928	100.87	101.27	5.50	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.08	6.835	99.98	100.02	6.46	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.50	7.083	100.57	100.82	5.41	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	0.00	6.928	99.86	100.22	(71.24)	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.50	7.082	100.56	100.81	5.44	-</		